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**UNITED STATES BANKRUPTCY COURT**  
**EASTERN DISTRICT OF CALIFORNIA, FRESNO DIVISION**

In re:

J & D WILSON AND SONS DAIRY,  
  
 Debtor-in-Possession.

Case No. 14-10588-B-11

Chapter 11

DC No. KDG-20

Date: October 29, 2014  
 Time 3:00 p.m.  
 Place: United States Bankruptcy Court  
 510 19<sup>th</sup> Street  
 Bakersfield, California  
 Judge: Honorable W. Richard Lee

**NOTICE OF HEARING ON APPROVAL OF PROPOSED  
 DISCLOSURE STATEMENT DATED SEPTEMBER 3, 2014**

NOTICE IS HEREBY GIVEN that J & D WILSON AND SONS DAIRY,  
 Debtor and Debtor in Possession ("Debtor") has prepared and filed a Disclosure Statement and  
 Plan of Reorganization with the United States Bankruptcy Court for the Eastern District of  
 California-Fresno Division.

Copies of the Disclosure Statement and Plan of Reorganization filed by Debtor  
 have been served on Debtor, the United States Trustee, the Securities & Exchange  
 Commission, and parties requesting special notice as required by Bankruptcy Rule 3017.  
 Copies of the Disclosure Statement and Plan of Reorganization filed by Debtor are available

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1 from Karen A. Clemans at 4550 California Avenue, 2<sup>nd</sup> Floor, Bakersfield, California 93309  
2 or kclemans@kleinlaw.com.

3 NOTICE IS HEREBY GIVEN that a hearing on the approval of the Disclosure  
4 Statement filed by Debtor has been set for October 29, 2014 at 3:00 p.m. in the United States  
5 Bankruptcy Court, 510 19<sup>th</sup> Street, Bakersfield, California.

6 Persons who desire to request copies of the Disclosure Statement and Plan of  
7 Reorganization must do so promptly if they are to receive copies of the Disclosure Statement  
8 and Plan of Reorganization in advance of the hearing. Objections to the approval of the  
9 Disclosure Statement must be in writing and filed with the United States Bankruptcy Court for  
10 the Eastern District of California-Fresno Division at least 14 calendar days proceeding the date  
11 of the hearing pursuant to Local Rule 9014-1(f)(1), and served on the parties identified in  
12 Exhibit "A" attached hereto. The Court will not hear opposition to the approval of the  
13 Disclosure Statement at oral argument if written opposition to the approval of the Disclosure  
14 Statement has not been timely filed. Failure to timely file written opposition may be deemed a  
15 waiver of any opposition to the approval of the Disclosure Statement or may result in the  
16 imposition of sanctions pursuant to Local Rule Number 9014-1. **Further, the Court may**  
17 **resolve the matter without oral argument unless written opposition and supporting**  
18 **evidence are filed with the Clerk of Court and served on the moving Debtor.**

19 Creditors will be notified of the approval of the Disclosure Statement and the  
20 procedure to be used in soliciting ballots for the purpose of confirming the Plan of  
21 Reorganization if the Disclosure Statement is approved as containing adequate information as  
22 required by 11 USC Section 1125.

23 Date: September 3, 2014

KLEIN, DeNATALE, GOLDNER,  
COOPER, ROSENLIB & KIMBALL, LLP

24 By /s/ Jacob L. Eaton  
25 JACOB L. EATON,  
26 Attorneys for Debtor and Debtor in Possession  
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28

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Partner in Debtor

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**\*\*Request for Special Notice**